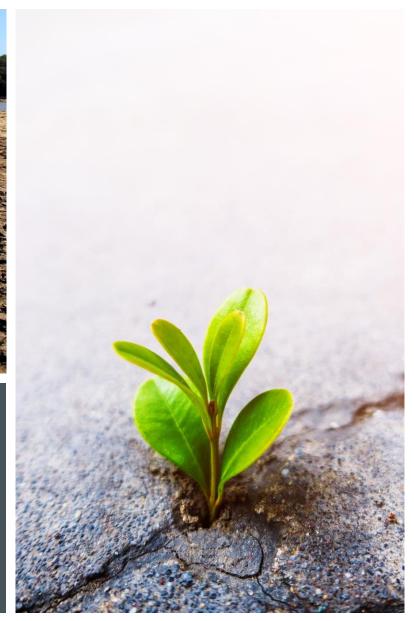
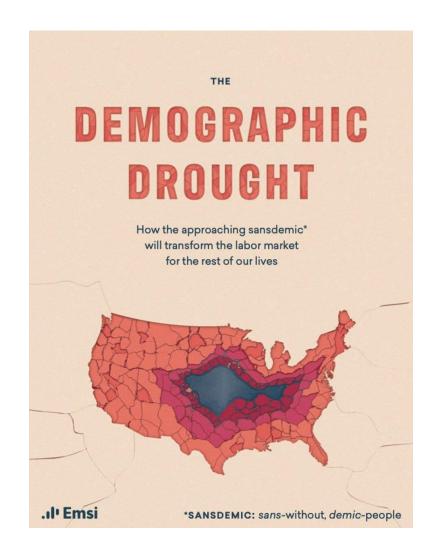




SCARCITY DISRUPTION OPPORTUNITY



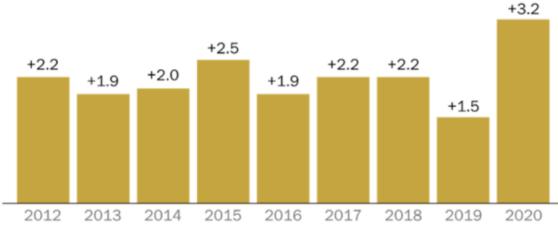


## SCARCITY

THE NEW LABOR MARKET



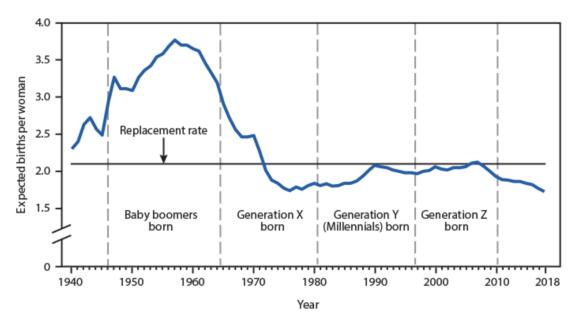
Annual <u>increase</u> in the retired U.S. Baby Boomer population (in millions)



Note: "Retired" refers to those not in the labor force due to retirement. Baby Boomers are those born between 1946 and 1964. Each year's retired Boomer population is based on the average of the July, August and September estimate. Pew Research Graphic

## RETIREMENTS





## BIRTH RATES

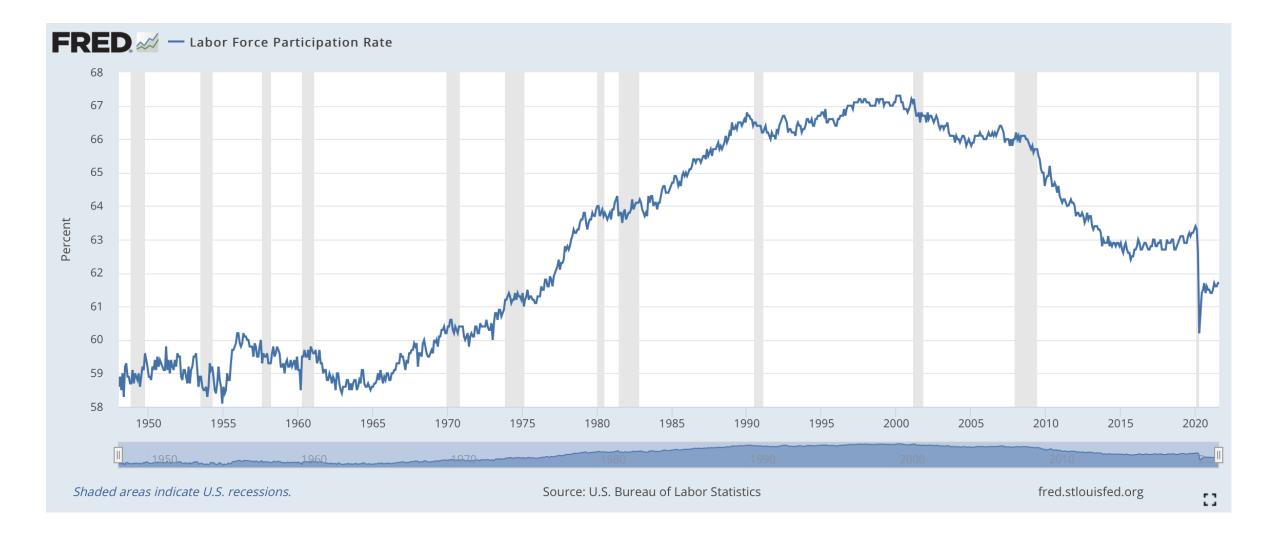




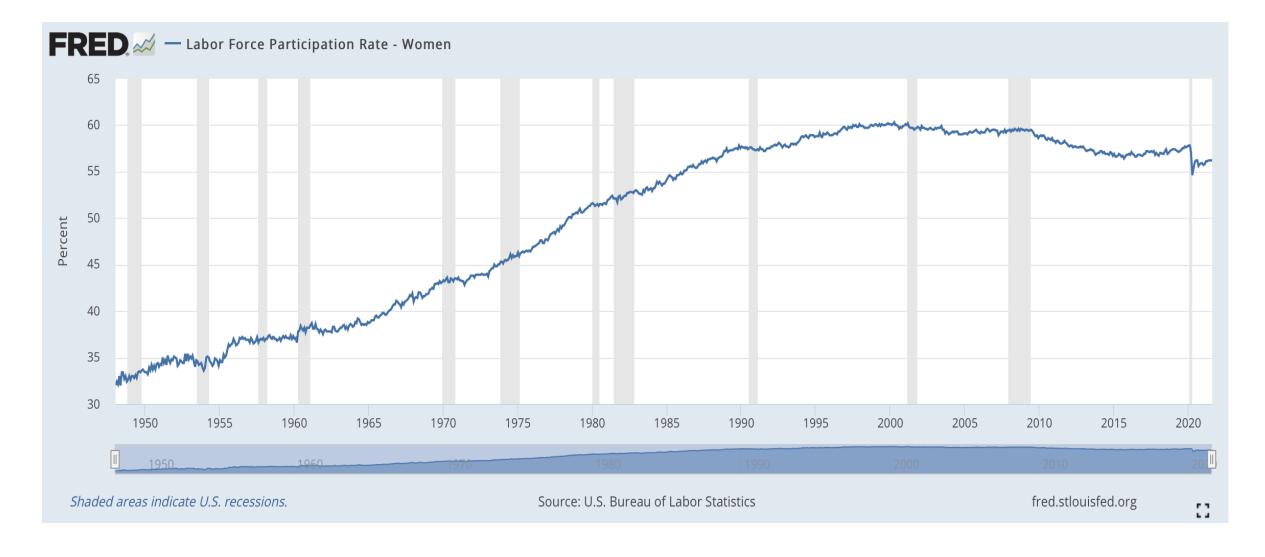


## LABOR FORCE PARTICIPATION

#### LABOR FORCE PARTICIPATION



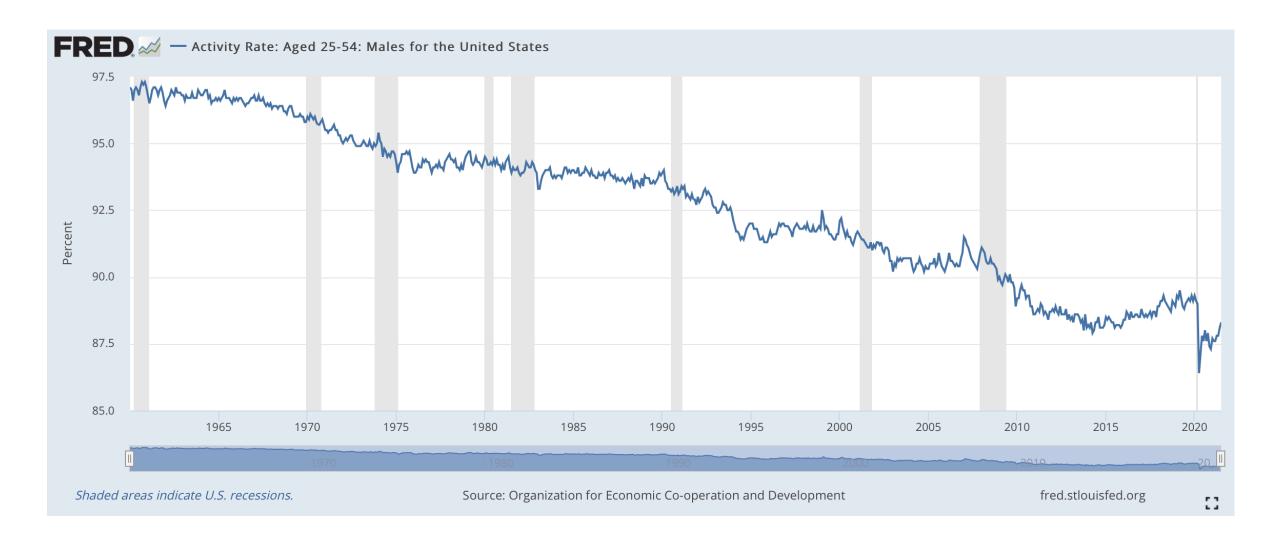
## LABOR FORCE PARTICIPATION: FEMALE



## LABOR FORCE PARTICIPATION: MALE



## LABOR FORCE PARTICIPATION: 25-54 MALE





## DISRUPTION

WHAT WORKED THEN, WON'T WORK NOW!

## OPPORTUNITY

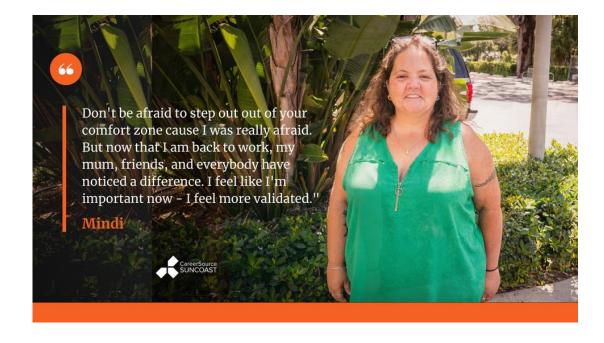
- Recruitment
- Training
- Retention





#### MORE INCLUSION FOR THOSE SEEKING A NEW WAY

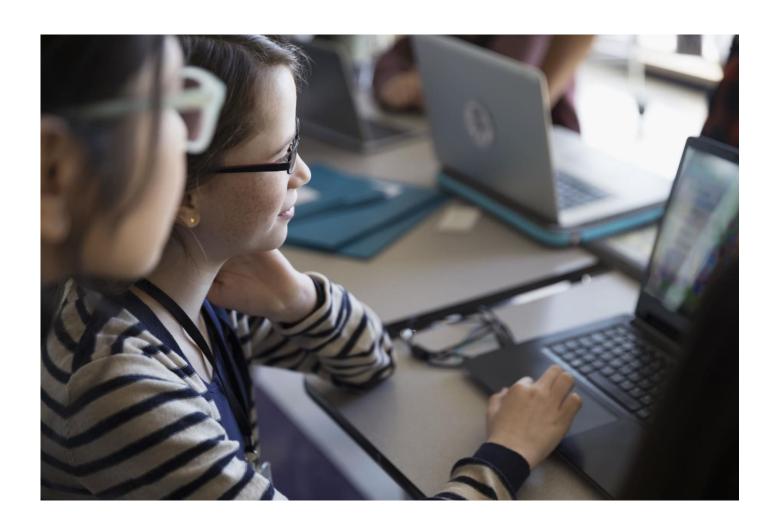




# PARTNER IN OUR SUCCESS NOW



## THE FUTURE IS READY NOW



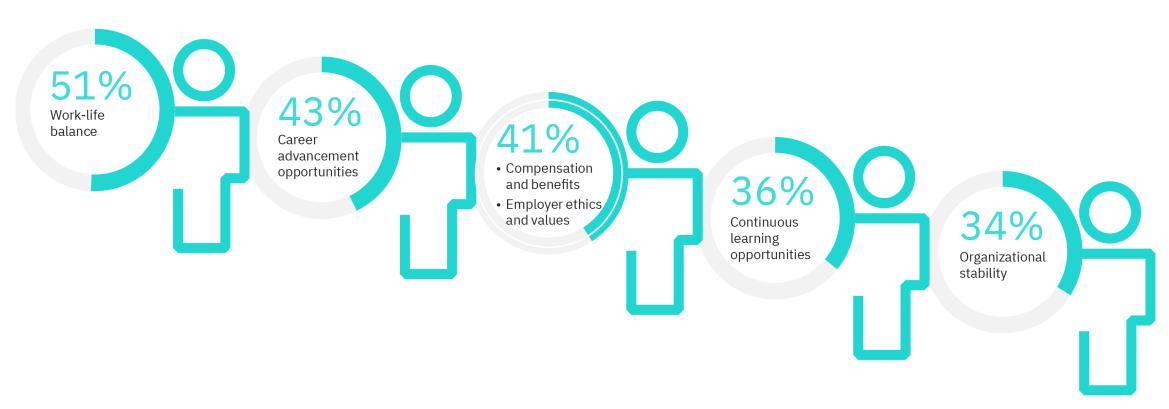
#### **EXPERIENCE STARTS NOW**





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#### WHAT EMPLOYEES WANT FROM US IN 2021



## SEEING BUSINESSES THRIVE



