

A man with a grey beard and mustache, wearing a dark blue pinstripe suit, white shirt, and a red and blue striped tie, is speaking at a podium. He is holding a small black object in his right hand. Behind him is a backdrop with the Florida Chamber of Commerce logo and the Great Seal of the State of Florida. To the left, a portion of the American flag is visible.

**FLORIDA
CHAMBER**
of Commerce

Jerry D. Parrish, Ph.D. – Chief Economist
jparrish@flfoundation.org

**FLORIDA
CHAMBER**
Foundation

The Florida 2030 Blueprint: Uniting Businesses For Good

17th to 10th



39 Goals



“If Florida were an independent country, it would have the 15th largest economy in the world”

- | | |
|------------------|---------------------------|
| 1. United States | 11. Russian Federation |
| 2. China | 12. Brazil |
| 3. Japan | 13. Australia |
| 4. Germany | 14. Spain |
| 5. U.K. | <u>15. Florida</u> |
| 6. India | 16. Mexico |
| 7. France | 17. Indonesia |
| 8. Italy | 18. Netherlands |
| 9. Canada | 19. Switzerland |
| 10. South Korea | 20. Turkey |

Data Source: World Bank and U.S. Bureau of Economic Analysis, 2020

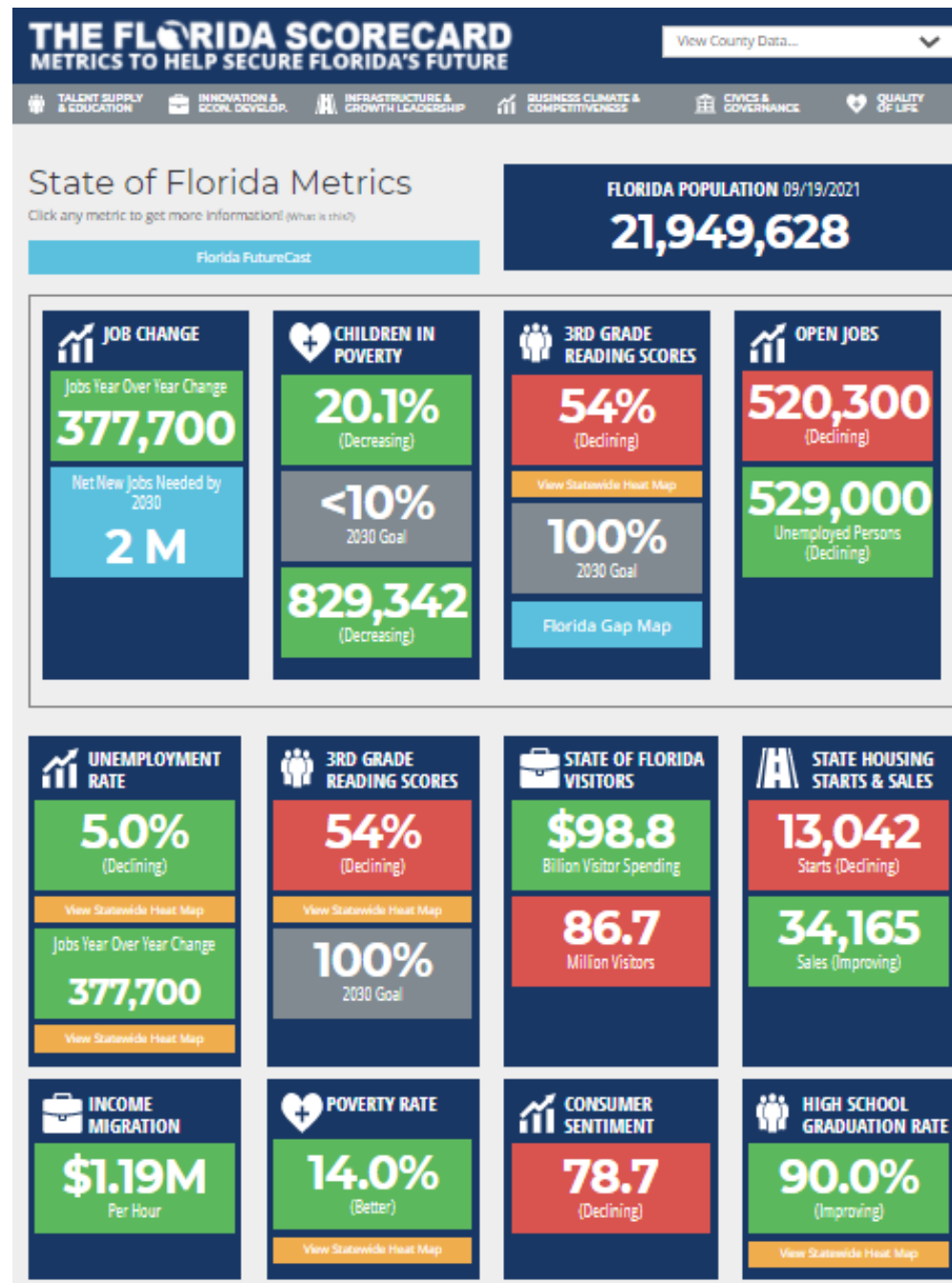
www.theFloridaScorecard.org

Florida has \$1.15 Trillion GDP (15th)

Net 800 people/day increase

Florida created more than 1 in 11 new U.S. jobs from 2015 to February 2020

\$1.19 Million of income moving to Florida 24/7/365



Manatee County Metrics (What is this?)

Manatee County FutureCast

Click any metric to get more information!

JOB CHANGE

Jobs Year Over Year Change

17,122

Growth Rate

10.6%

View Statewide Heat Map

Net New Jobs Needed by 2030

32,665

CHILDREN IN POVERTY

19.8%

(Decreasing)

<10%

2030 Goal

13,855

(Decreasing)

3RD GRADE READING SCORES

49%

(Declining)

View Statewide Heat Map

100%

2030 Goal

Florida Gap Map

UNEMPLOYED PEOPLE

8,223

(Decreasing)

UNEMPLOYMENT RATE

4.4%

(Declining)

UNEMPLOYMENT RATE

4.4%

(Declining)

Jobs Year Over Year Change

17,122

View Statewide Heat Map

HOUSING PERMITS

4,280

Permits (Improving)

SALES TAX REVENUE

\$55.53

Million per Year (Improving)

WEALTH MIGRATION

\$417.50

Million per Year

POVERTY RATE

11.8%

(Better)

View Statewide Heat Map

HIGH SCHOOL GRADUATION RATE

85.8%

(Improving)

View Statewide Heat Map

LAND IN CONSERVATION

13%

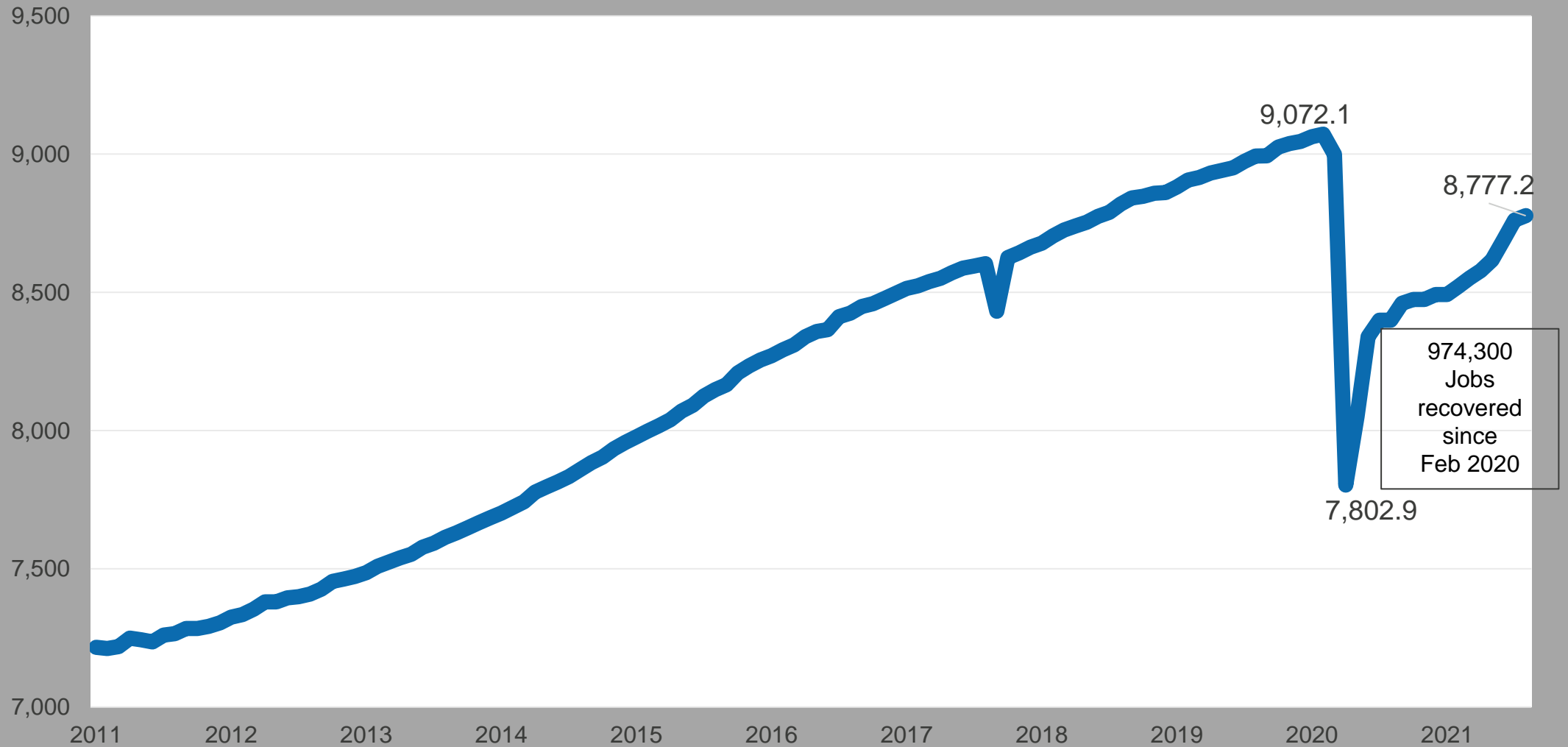
POPULATION

403.25

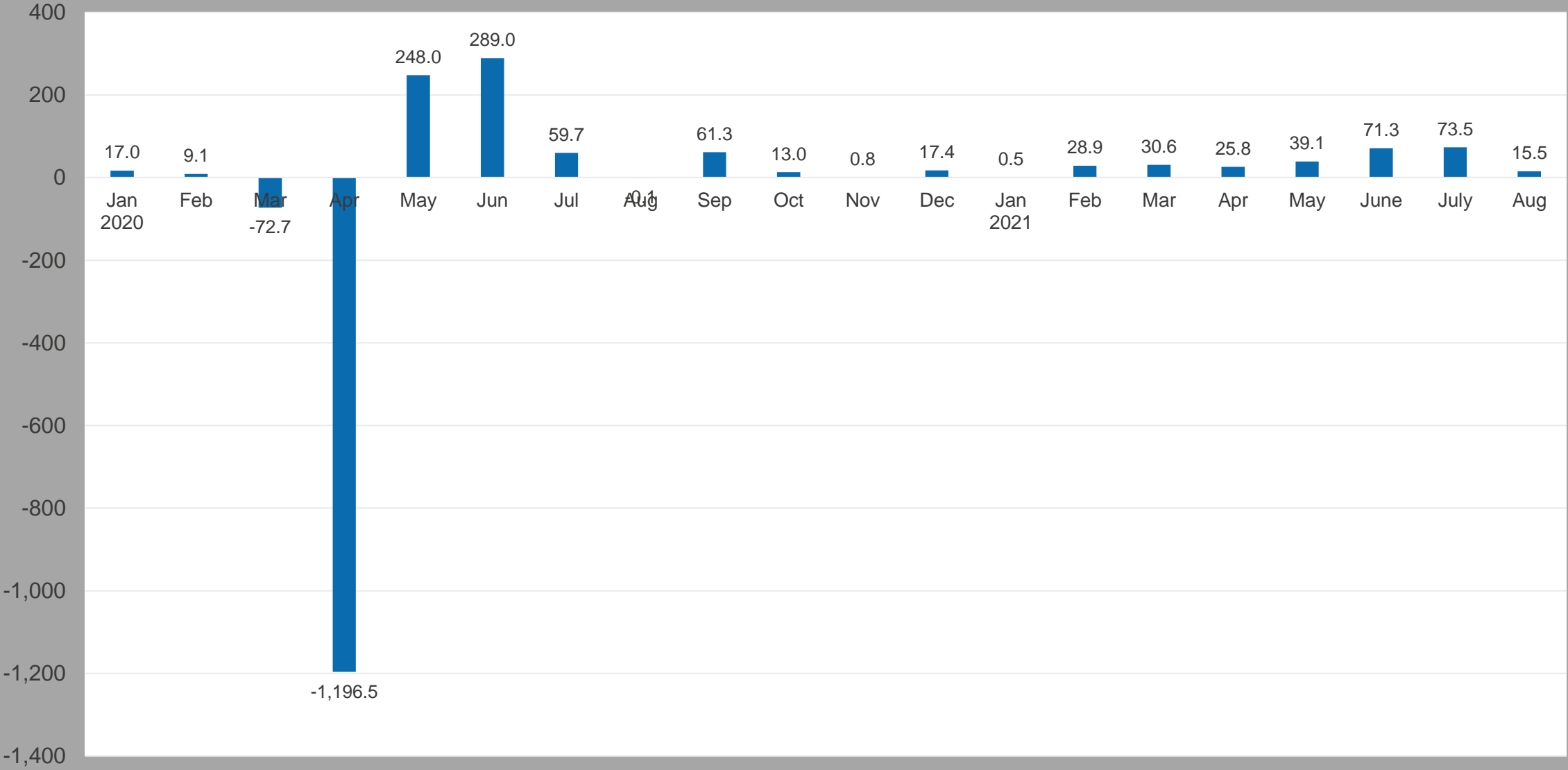
Thousand

View Statewide Heat Map

Florida non-farm Jobs, seasonally adjusted (thousands)



Month over month Job Changes (thousands)



Job Loss by Category: February 2020 to August 2021

Industry	Job Change (000)	Percent of Industry
Total – All Industries	-294.9	-3.3%
Leisure & Hospitality	-194.5	-15.2%
Trade, Transportation & Utilities	-31.6	-1.7%
Education & Health Services	-26.3	-1.9%
Manufacturing	-7.0	-1.8%
Construction	-6.8	-1.2%
Information	-2.0	-1.4%
Professional & Business Services	+4.2	+0.3%
Financial Activities	+17.9	+3.0%

Job Changes

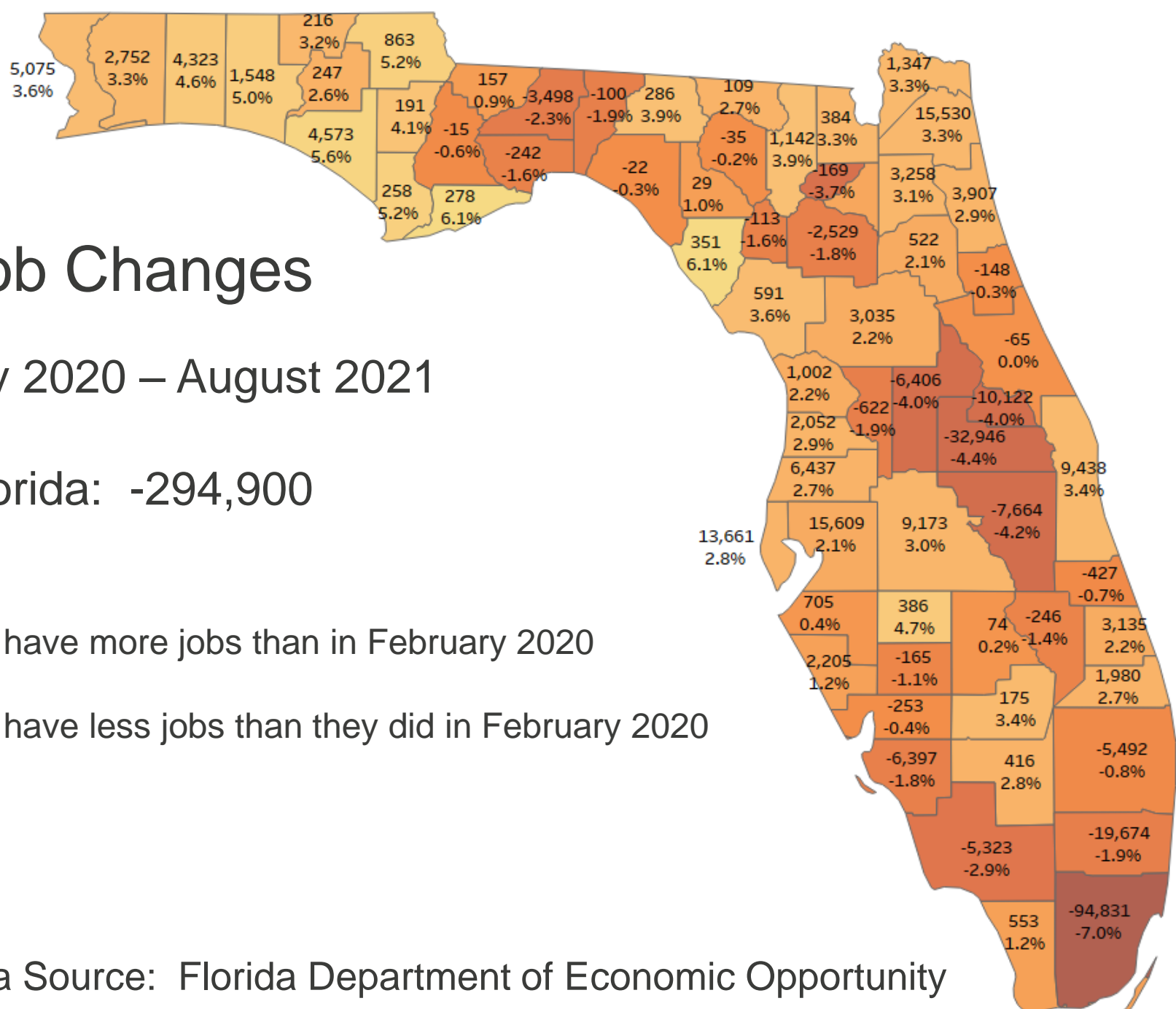
February 2020 – August 2021

Florida: -294,900

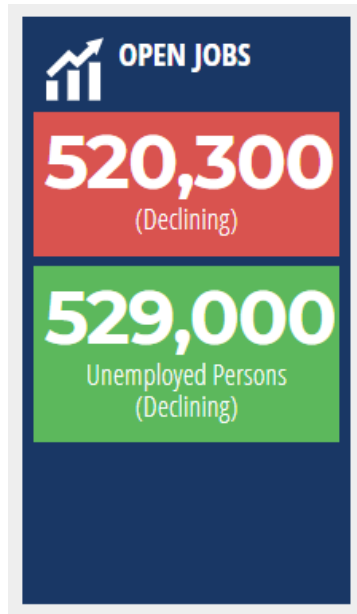
42 Florida counties have more jobs than in February 2020

25 Florida counties have less jobs than they did in February 2020

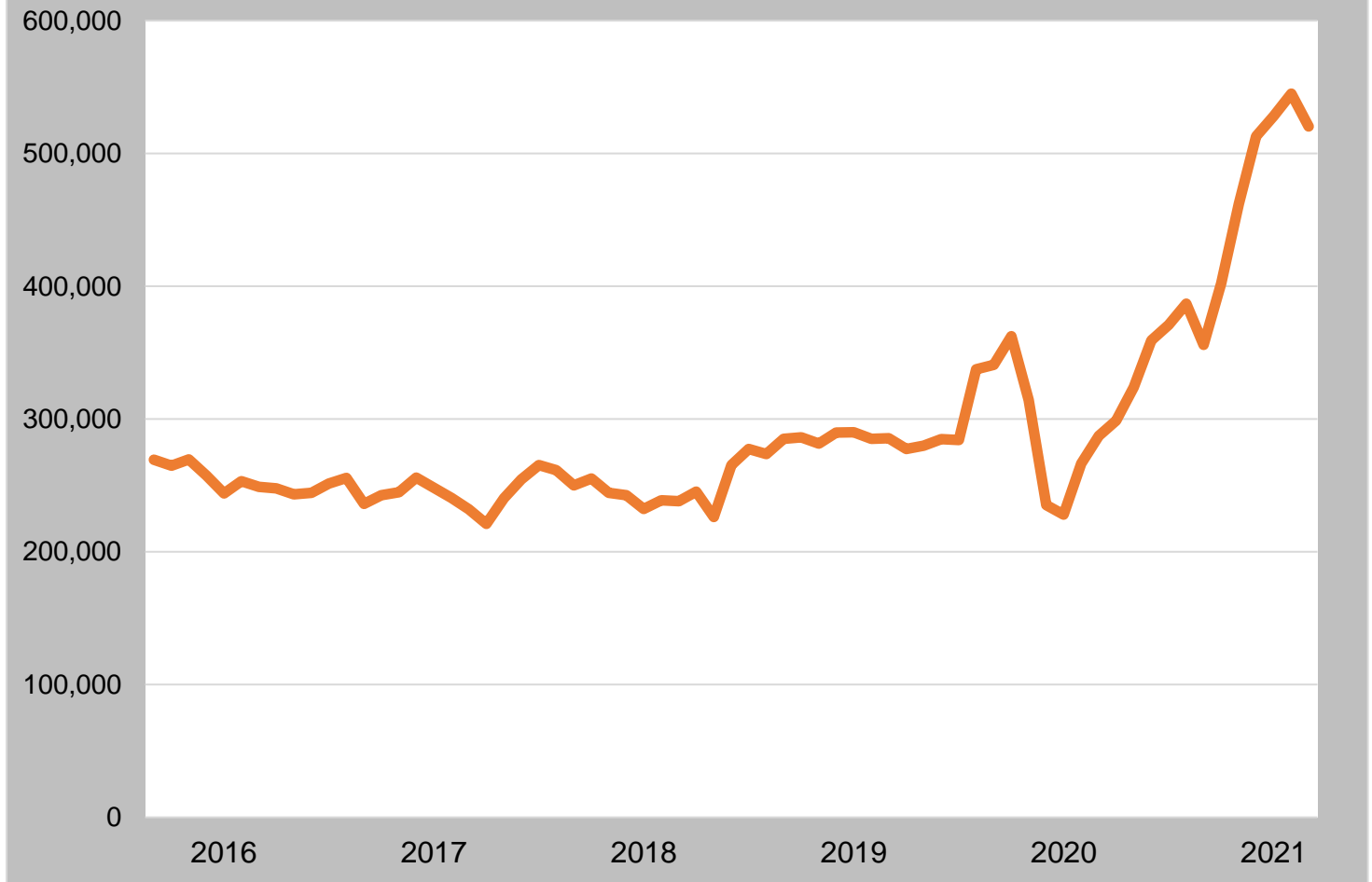
Data Source: Florida Department of Economic Opportunity



August 2021

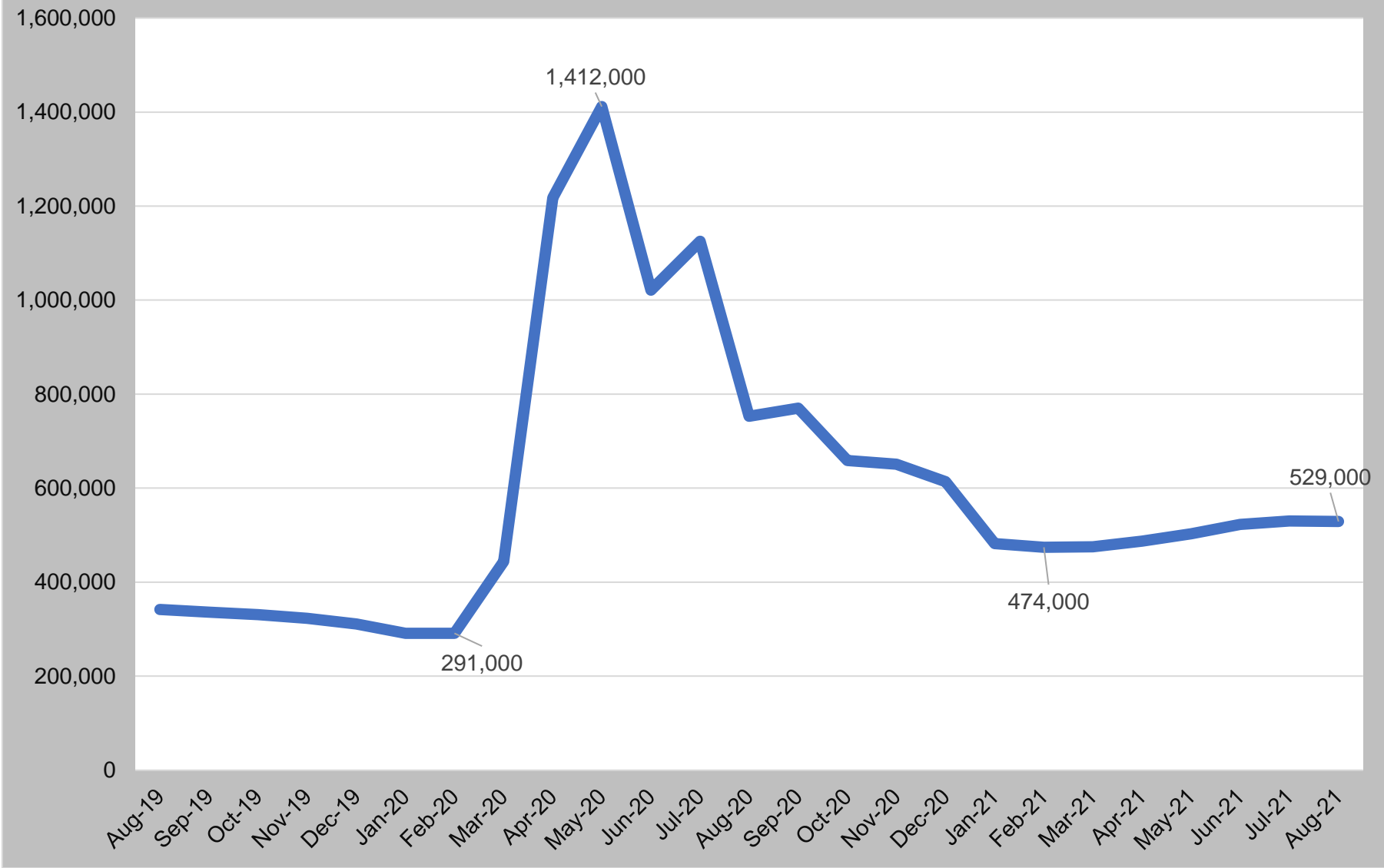


Open Jobs - Florida





Number of People Unemployed in Florida



	Manatee	Florida	U.S.
Service-providing	79.7%	87.0%	82.5%
Goods-producing	20.3%	13.0%	17.5%
Natural Resources/Mining	3.1%	0.9%	1.5%
Construction	9.7%	7.2%	5.9%
Manufacturing	7.5%	4.9%	10.1%
Trade, Transportation, and Utilities	24.4%	23.1%	21.8%
Information	1.0%	1.8%	2.3%
Financial Activities	4.6%	7.5%	6.6%
Professional and Business Services	11.3%	17.8%	16.8%
Education and Health Services	17.2%	17.0%	18.3%
Leisure and Hospitality	17.3%	16.1%	13.0%

Florida's Next 4 Million People

Top Number: Estimated Increase

Bottom Number: Percent

Top Increases

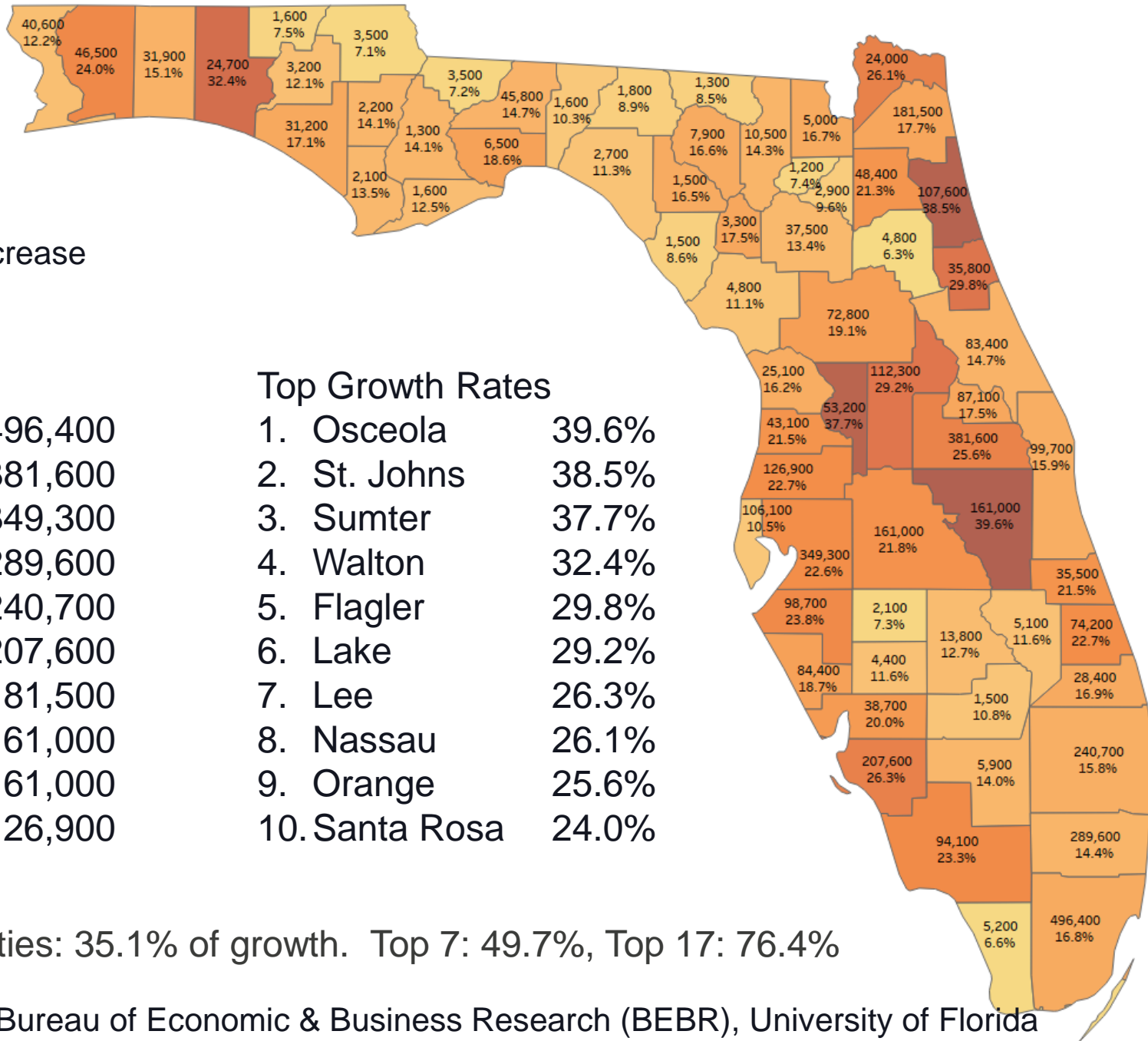
1. Miami-Dade	496,400
2. Orange	381,600
3. Hillsborough	349,300
4. Broward	289,600
5. Palm Beach	240,700
6. Lee	207,600
7. Duval	181,500
8. Osceola	161,000
9. Polk	161,000
10. Pasco	126,900

Top Growth Rates

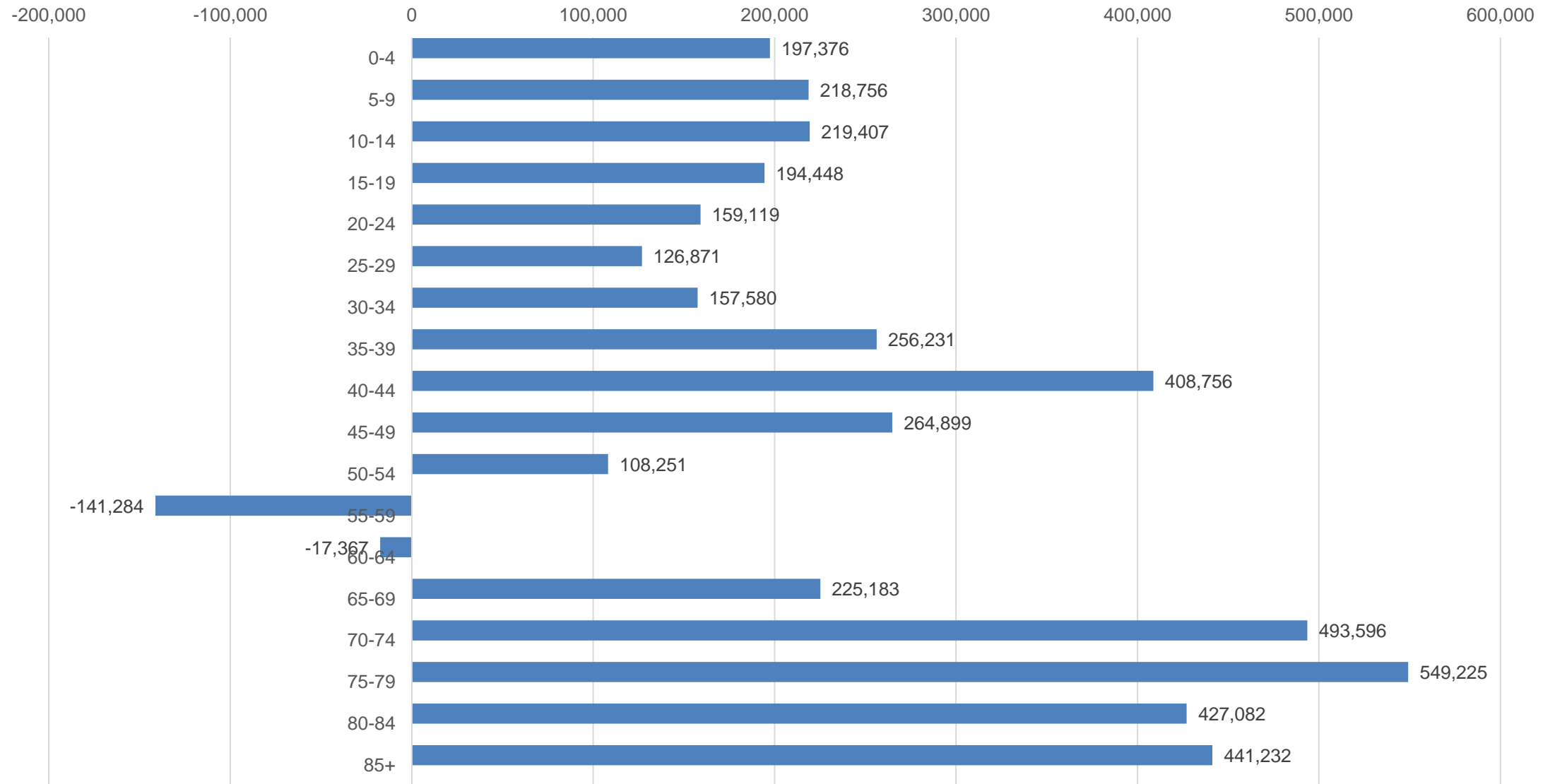
1. Osceola	39.6%
2. St. Johns	38.5%
3. Sumter	37.7%
4. Walton	32.4%
5. Flagler	29.8%
6. Lake	29.2%
7. Lee	26.3%
8. Nassau	26.1%
9. Orange	25.6%
10. Santa Rosa	24.0%

Top 4 Counties: 35.1% of growth. Top 7: 49.7%, Top 17: 76.4%

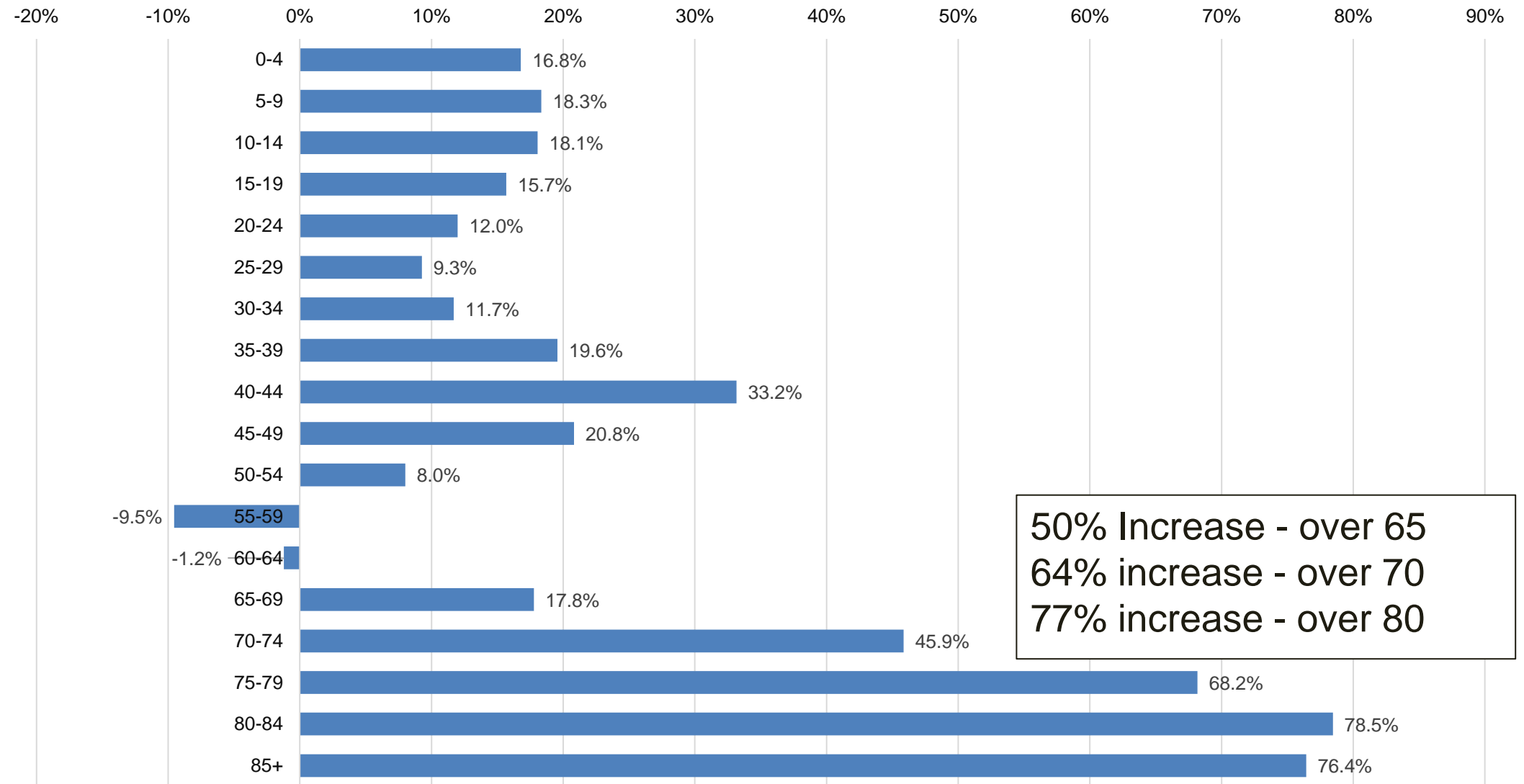
Data Source: Bureau of Economic & Business Research (BEBR), University of Florida



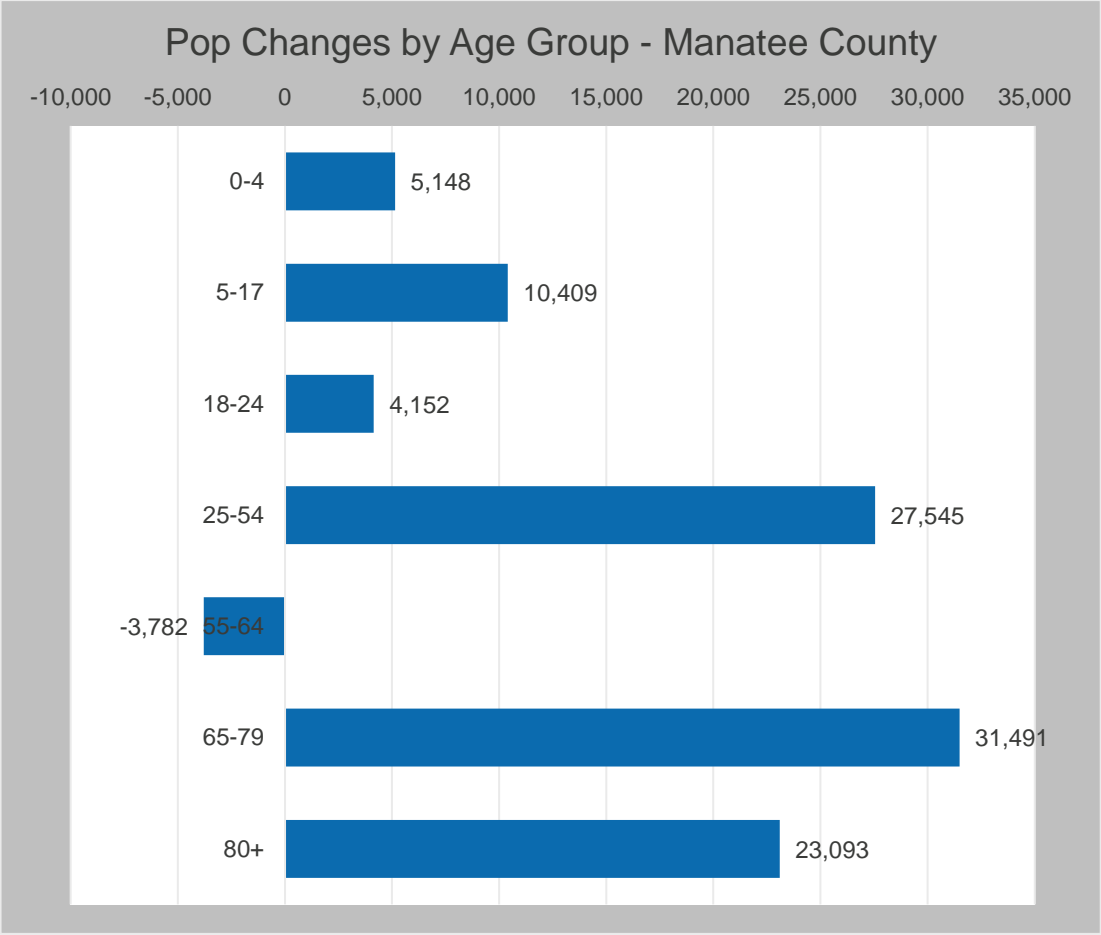
Florida's Next 4 Million People by Age Group



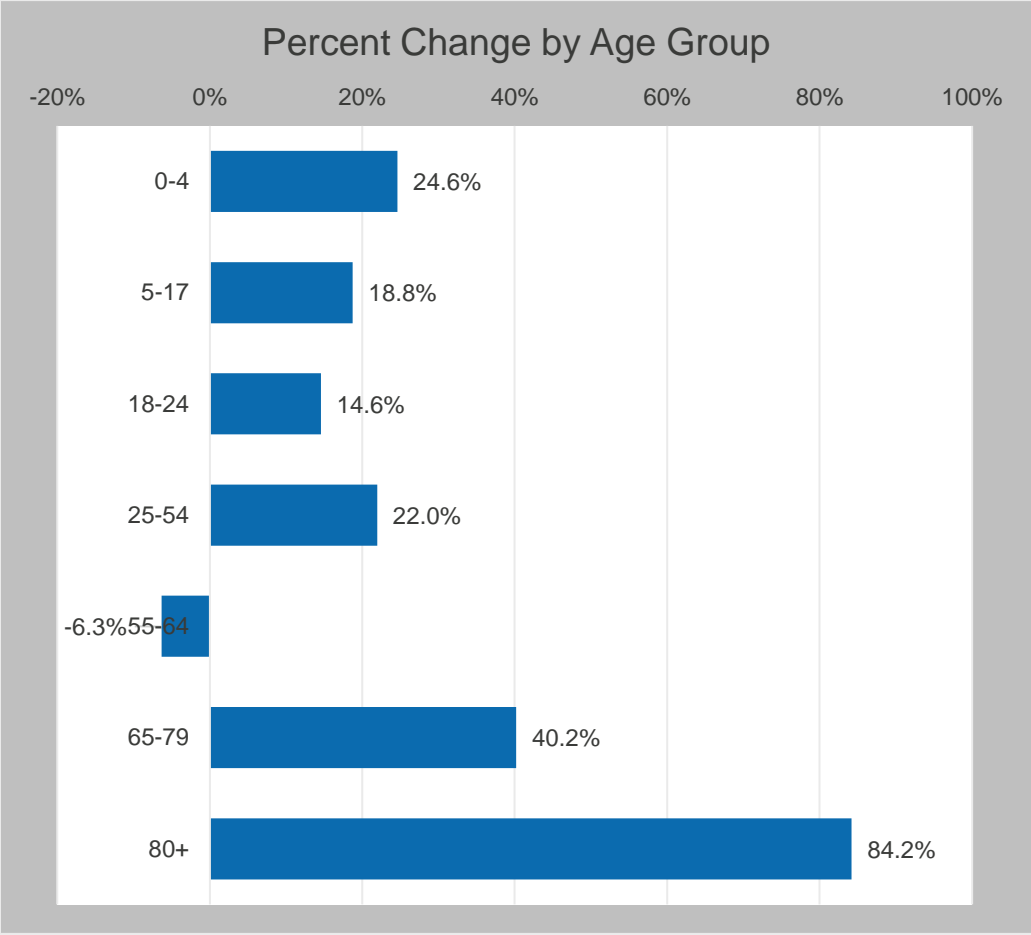
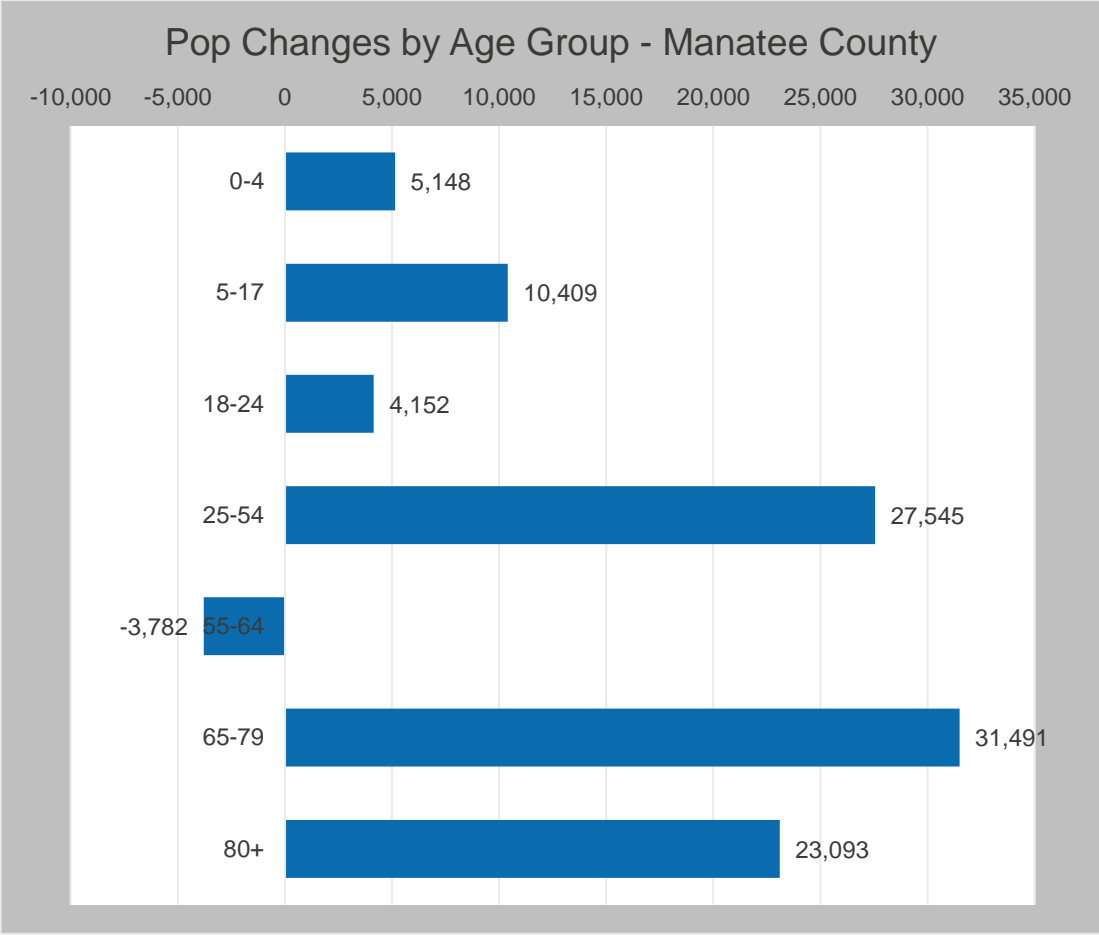
Percent Growth by Age Group - Next 4 Million Floridians



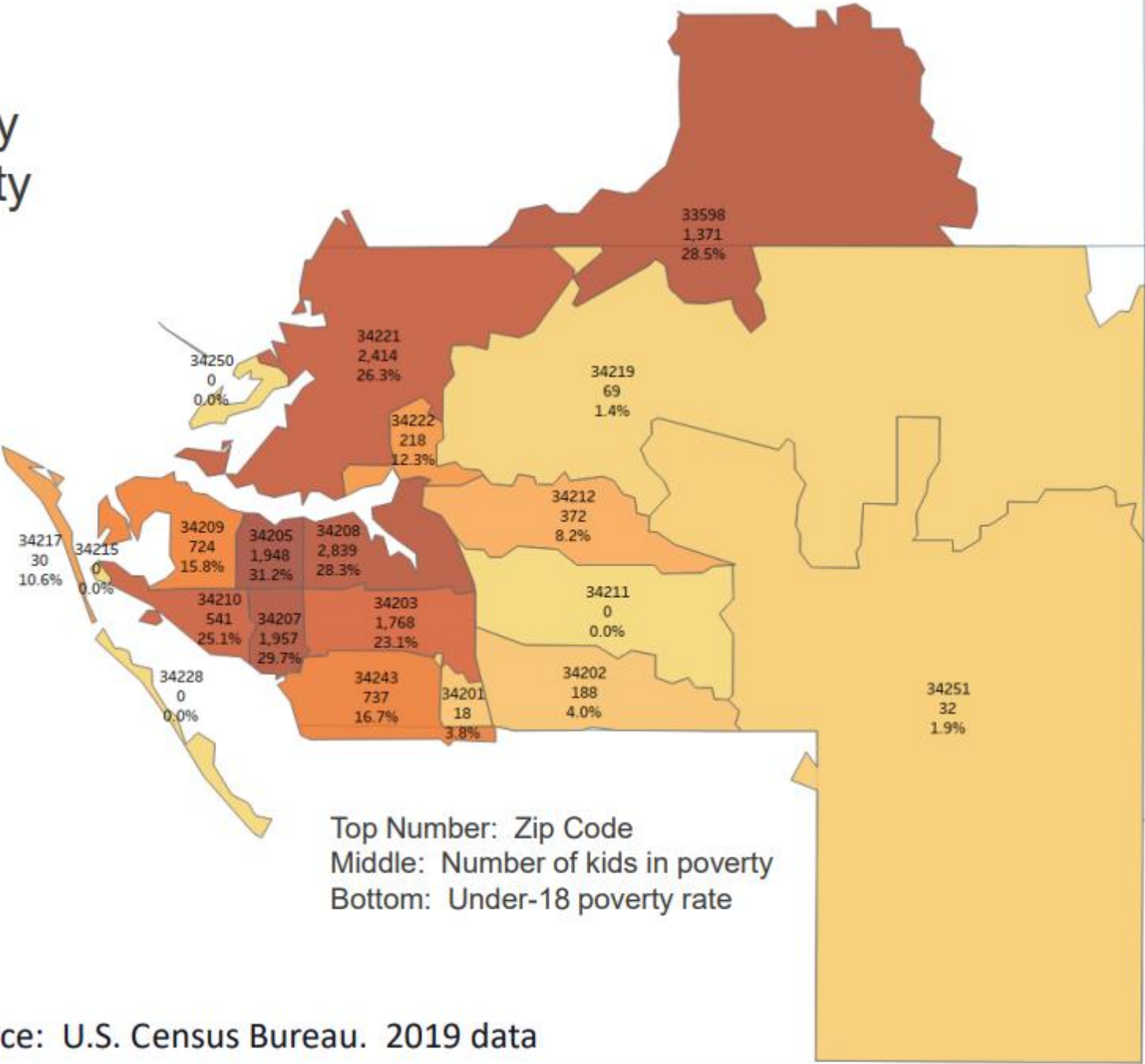
Manatee County Population Forecast



Manatee County Population Forecast



Manatee County Under-18 Poverty



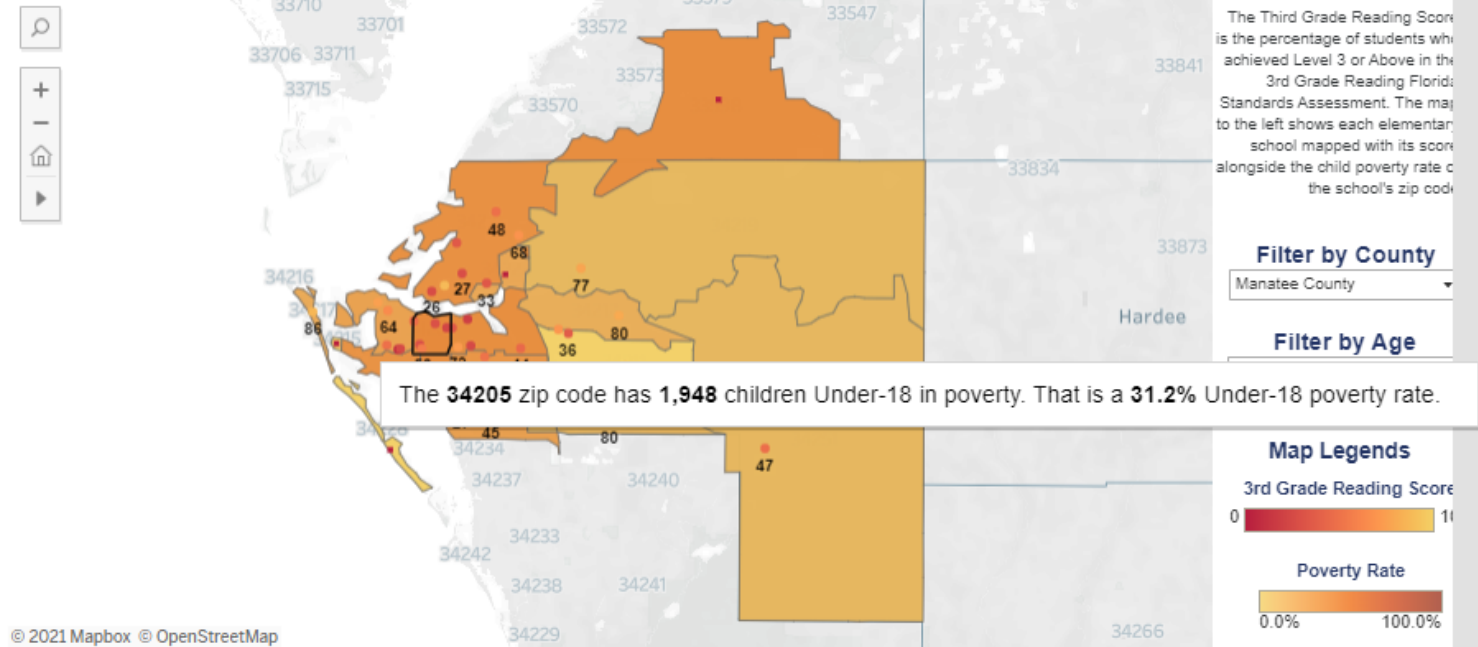
The Florida Gap Map

theFloridaGapMap.org

Shows 3rd Grade Reading Scores

Shows both under-18 and under-12 poverty numbers and rates for all zip codes

Elementary School Reading Proficiency and Poverty Rate of Children



© 2021 Mapbox © OpenStreetMap

Third grade reading scores are available below for each of the elementary schools in the county. Scroll down to see all of the school listings.

Elementary School Reading Scores in Manatee County

School Name	Kids Not Reading At Grade Level	Third Grade Reading Score
ANNA MARIA ELEMENTARY SCHOOL	5	86
ANNIE LUCY WILLIAMS ELEMENTARY SCHOOL	31	77
B.D. GULLETT ELEMENTARY SCHOOL	60	72
BALLARD ELEMENTARY SCHOOL	59	29
BAYSHORE ELEMENTARY SCHOOL (MANATEE)	90	32
BLACKBURN ELEMENTARY SCHOOL	53	33

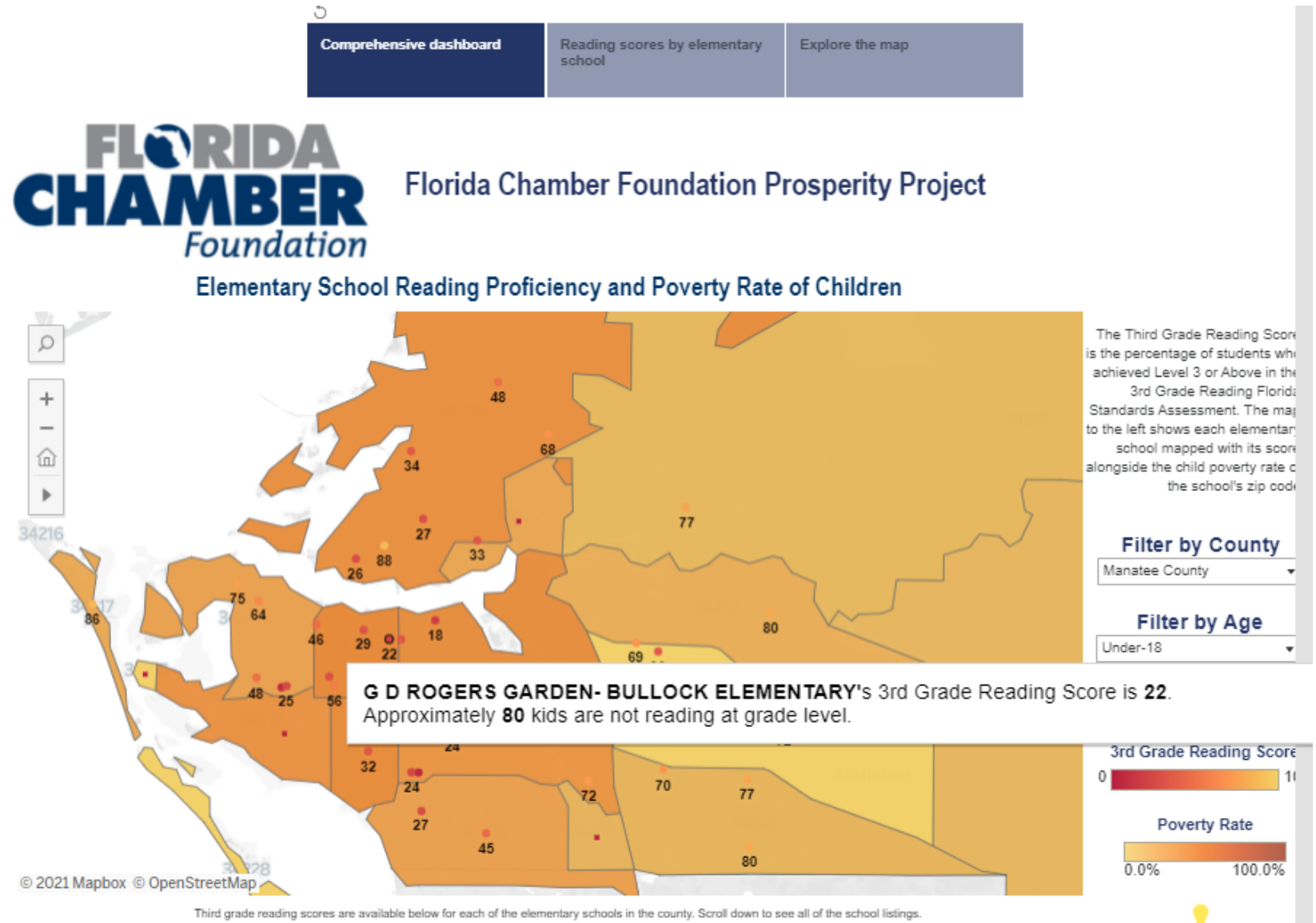
Helpful Hint
Zooming in to more detail
Hit the "Zoom Home" button
in the top left hand corner of the
map before navigating to a
new county

The Florida Gap Map

theFloridaGapMap.org

Shows 3rd Grade Reading Scores

Shows both under-18 and under-12 poverty numbers and rates for all zip codes



Inflation?

December 27, 2019



December 27, 2019



January 23, 2021



December 27, 2019



January 23, 2021



September 13, 2021



U.S. 10 Year Treasury Note

1.323%

▼ -0.018

Last Updated: Sep 13, 2021 2:24 p.m. EDT

PREVIOUS CLOSE

1.341%



1.313

DAY RANGE

1.350

0.639

52 WEEK RANGE

1.778

Freightos Baltic Index: Global Container Freight Index

Average Price per 40 foot container



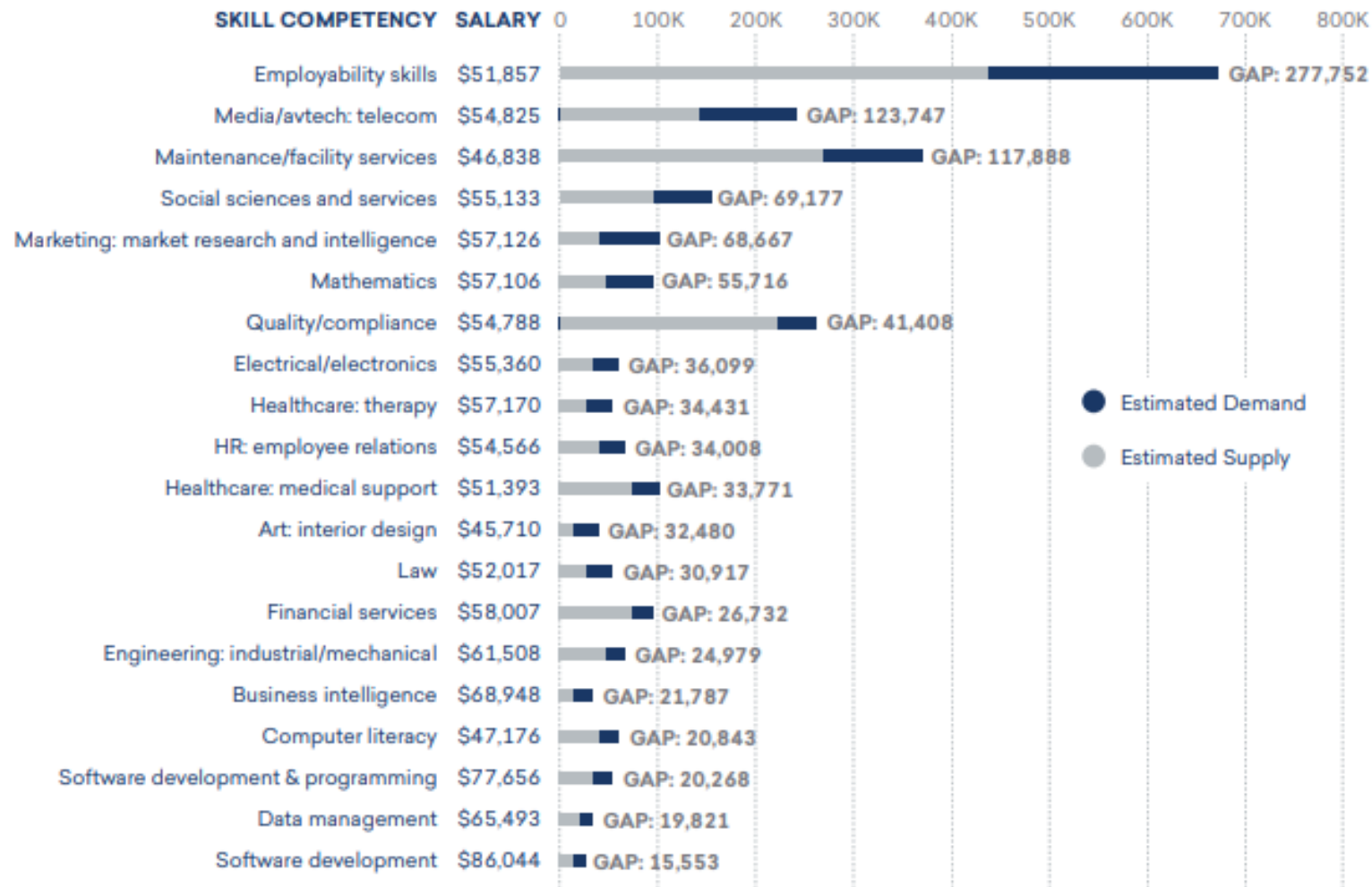
FLORIDA CHAMBER

Foundation

FLORIDA WORKFORCE NEEDS STUDY

FIGURE 3: GREATEST DEMAND-SUPPLY SHORTAGES FOR SKILL COMPETENCIES IN FLORIDA

Listed in order of demand-supply gap size; Bottom labels indicate demand supply-gap, top indicate median advertised salary from postings for competency





- SAVE THE DATE AND REGISTER -

2021 FLORIDA CHAMBER ANNUAL MEETING & FUTURE OF FLORIDA FORUM

OCTOBER 27-28, 2021 | HYATT REGENCY GRAND CYPRESS | ORLANDO, FL

MAGIC IS HAPPENING IN FLORIDA!

REGISTER TODAY!

www.flchamber.com/F3



**FLORIDA
CHAMBER**
Foundation